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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week were mostly trending unchanged. Movement into retail was light to moderate, instances better where featured. Food service was fair to good, best for fast food and restaurants. Supplies were mixed depending on size, but overall, was adequate or available for trade requirements. In the parts structure, trading entering the weekend was light and selective to fair with regular commitments usually sufficient to handle needs. Dark meat had best movement and was close balanced to short, breast items and wings were mixed, but readily available. In production areas, live supplies were moderate at mostly desirable weights.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 07/14/03-07/18/03 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	52.00-55.00	52.00-64.00	54.90	25
Los Angeles	72.00			
New York	58.00-61.00			
Southeast Area FOB Dock Equivalent				
Mississippi	66.00-67.50	50.00-69.50	65.91	84

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 67.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
858	59.60-69.03	66.99
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	200.00	1,284
BREASTS - B/S	191.00	5,032
BREASTS - WHOLE	101.00	1,738
THIGH MEAT - B/S	73.50	918
LEG QUARTERS	29.50	8,426
WINGS	71.00	2,919

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were unchanged from Monday's final. The trade sentiment on whole broiler/fryers was steady. Producer offerings moderate for the light to fair buyer interest. Movement into retail and food service accounts was in a full range, mostly light to moderate into retail, moderate into food service and light into institutional. Best demand was into some fast food outlets and restaurants. Floor stocks were adequate to fully adequate. Weights desirable. Deliveries and schedules were mostly on time. Part's trading was quiet overall as current inventories satisfied most trade needs, best interest on dark meat items and wings. Supplies of wings were fully available, except medium sizes were tight; drums were in close balance to short, leg quarters and breast items were adequate. The market tone was steady overall, instances barely steady on wings and tenderloins.

SOUTHERN BROILER Trade sentiment was generally steady. Demand was up slightly to cover weekend needs and for fast food, otherwise, movement was fair to moderate. supplies were in balance to handle trade needs. In the parts structure, trading was fair, strongest for dark meat items which were still close balanced to short of an active call. Breast items and wings were irregular, but overall at least adequate or obtainable. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices were unchanged from last week's level. The market tone was mainly steady to instances fully steady with reported trading for next week's deliveries at unchanged to slightly higher prices. Offerings adequate with WOGs less than 3.5 pounds confidently held. Buying activity was moderate overall. Retailer demand moderate to good. Dealers anticipated fair weekend carryovers. Trade sentiment steady to fully steady on parts.

Ads noted (per pound unless otherwise stated):

Arizona – whole body 88-89, whole cut-up 99-139, boneless breast 299-399, boneless breast marinated 399, boneless breast 4# bag IQF 899-1199, breast tenders 3-4# bag IQF 899-1199, split breast 89-199, leg quarter 79, leg quarter 10# bag 490, wing 4# bag IQF 849 [buy one get one free], thigh 129; **Colorado** – Cornish hen 20 ounce 250, split boneless 179-199, leg quarter 79, leg quarter 10# bag 290, drumstick 99, thigh 99;

Northern California – whole body 69, Cornish hen 250 each, boneless breast 399-499, split breast 189-199, leg quarter 89, leg quarter 10# bag 390, wing 129, thigh 89, drumstick 89, thigh [organic] 199, drumstick [organic] 199, whole leg [organic] 129;

Southern California – whole body 57-77, whole cut-up 89-139, roaster 139, Cornish hen 129, Cornish hen marinated 199, boneless breast 269-499, boneless breast seasoned 498, boneless breast 3# bag IQF 599, boneless breast 2.5# bag IQF 699, breast tender 397, thin sliced breast 397, boneless thigh meat 199, boneless leg meat 98-99, boneless leg meat marinated 199, split breast 118-249, whole breast 99, wing 67, wing 99-119, leg quarter 89, leg quarter marinated 89, leg quarter 10# bag 590, thigh 67-189, drumstick 67-189, combo pack drumstick and thigh 67, (food service deli section fried – drumstick and thigh 8 piece 298 and mixed 8 piece 499).

NORTHEAST BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers increased slightly entering the weekend and was noted as fair to moderate. Offerings of all sizes were fully sufficient for trade needs with the 3 pound and smaller sizes noted as more available. Movement through retail and distributive channels was no better than fair. The market tone was generally steady. In the parts complex, breast items were at least adequate. Drumsticks and legs and leg quarters were closely cleared. Wings were fully adequate.

DELMARVA BROILER/FRYERS Movement of whole birds increased for the weekend and generally noted as fairly good. Offerings fully sufficient for current inquiry. Live supplies were mostly moderate; weights were desirable. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 59 to 68 cents. Trade sentiment was at least steady. In the parts complex, breast items were adequate with bone-in breasts noted as less readily available than earlier in the week. Legs, leg quarters and drums were no more than adequate. Thighs and wings were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA. **BRANDED U.S. GRADE A**

RANGE	56-71
WEIGHTED AVERAGE	62.43
NO. OF BOXES	9,307
CUMULATIVE	07/07/03-07/11/03 62.28
	07/08/02-07/12/02 54.14
NO. OF BOXES	07/07/03-07/11/03 42,865
	07/08/02-07/12/02 40,712

*8 of 8 plants reporting.

JULY 10					SOUTHERN STATES BROILER/FRYER PARTS					JULY 11	
ITEM	POUNDS		MAJORITY	WTD	POUNDS	MAJORITY	WTD AVG	WEEKLY		WTD AVG	
	(000)	RANGE		AVG				(000)	RANGE		(000)
BREAST - B/S	882	156.00-226.00	156-159	160.15	882	156.00-226.00	156-159	160.32	4,300	160.09	
TENDERLOINS	180	135.00-211.00	140-145	150.09	165	135.00-211.00	140-145	150.67	823	150.93	
BREAST - LINE RUN	108	92.00-110.00	93-96	96.19	109	92.00-110.00	93-96	96.07	543	96.05	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				210	80.40	
LEGS	89	32.50-46.00	33-34	33.87	88	32.50-46.00	33-34	33.73	441	33.85	
LEG QUARTERS (BULK)	612	23.50-27.00	24-25	24.32	633	23.50-27.00	24-25	24.35	3,130	24.50	
LEG QUARTERS (4/10)	1,202	24.50-32.00	27-28	28.00	1,282	24.50-32.00	27-28	27.85	7,644	28.51	
WINGS (WHOLE)	290	54.00-76.00	-	71.59	285	54.00-76.00	-	71.89	1,502	68.90	
WINGS (CUT)	445	71.00-83.00	75-79	76.27	390	71.00-83.00	75-78	76.06	2,223	75.89	
DRUMSTICKS	69	46.00-58.00	-	47.57	68	46.00-58.00	-	47.41	341	47.40	
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				141	47.74	
B/S THIGHS	81	72.00-76.00	-	74.47	TOO FEW TO REPORT				401	74.39	
*****					*****						
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						
TRADING FOR JULY 10, 2003 F.O.B. DOCK.					TRADING FOR JULY 11, 2003 F.O.B. DOCK.						
RANGE					RANGE					TODAY'S	
AVERAGE					AVERAGE					AVERAGE	
49.75 - 55.50					50.00 - 55.00					52.05	
52.16										52.42	
The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.											

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the weekend with some cautiousness noted. Offerings of bone-in breast were more than sufficient; boneless skinless breast varied from adequate to readily available. Dark meat items were in good balance to adequate and well cleared. Retail movement was fair to moderate, best where scattered features were in progress. Distributive demand was light. The market tone was steady to fully steady on dark meat cuts, cautiously steady on breast items and about steady on the balance.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. JULY 11

JULY 10				JULY 11			
ITEM	CURRENT NEG		WTD	VOL/LBS	CURRENT NEG		WTD
	TRADING*	AVG**			TRADING*	AVG**	
BREAST - B/S	165	167.57	455,000		165	167.83	311,900
TENDERLOINS	140	139.52	104,040		140	136.36	81,600
BREAST - WITH RIBS	85-86	91.21	231,280		85-86	90.91	307,120
BREAST - LINE RUN	85	84.69	122,040		85	85.39	126,560
LEGS	37-38	39.61	245,080		37-38	36.97	223,880
LEG QUARTERS (BULK)	25-26	27.53	510,835		25-26	27.03	477,562
DRUMSTICKS	33-34	37.35	141,790		33-34	35.72	120,070
THIGHS	28-29	38.15	96,620		28-29	36.75	66,180
B/S THIGHS	69-70	73.14	107,560		69-70	73.86	54,040
WINGS (WHOLE)	64-65	67.20	113,590		64-65	74.03	149,150
BACKS AND NECKS (STRIPPED)	10-12	12.35	30,400		10-12	11.99	28,850
LIVERS (5 POUND TUBS)	25-30	26.78	8,520		25-30	27.83	12,640
GIZZARDS (HEARTS)	35-40	40.57	20,320		35-40	40.27	17,240

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	07/11	07/10	07/09	07/08	07/09	07/08	07/04	07/02	07/04	07/02
ALA	4,547	4,071	3,994	4,065	5.22	5.23	(A)	5.16	(A)	5.16
ARK	5,708	5,322	5,257	5,266	4.94	4.97	(A)	4.88	(A)	4.88
DELMARVA	2,288	2,315	2,305	2,151	5.28	5.29	(A)	5.27	(A)	5.27
KY-LA-TN	2,344	1,947	1,906	1,945	4.82	4.81	(A)	4.81	(A)	4.81
MISS	2,818	3,072	2,926	3,088	5.40	5.42	(A)	5.26	(A)	5.26
NC	3,131	2,602	2,495	2,659	6.05	6.05	(A)	6.14	(A)	6.14
TEXAS	2,517	2,517	2,442	2,499	4.94	4.98	(A)	4.92	(A)	4.92
TOTAL	23,353	21,846	21,325	21,606	5.21	5.23	6,730	5.18	96,199(B)	5.18

MON-FRI 110,282(B)

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 11-Jul 03 and 12-Jul-03 is estimated to be 34,939,000 up 245.96 percent from a week ago and up 8.2 percent from a year ago.

(Last week 10,099,000; last year 32,284,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 12-Jul-03 is estimated to be 160,099,000 head up 14 percent from a week ago, and up 1 percent from a year ago

(Last week 140,049,000 Last year 158,616,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	90-96
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	106-107
ICE PACK	99-101
ROASTERS 4# & UP	113
ICE PACK	104-105
HENS OVER 5#	91-98
ICE PACK	
DUCKS	155-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 28-June-03 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	23,020	19,298	54,183
Avg Weight	3.80	4.78	6.05
% of total /1	24%	20%	56%

COMPARISONS

Last week	28,595	20,694	53,856
Avg Weight	3.83	4.71	6.77
% of total /1	28%	20%	52%

Same week, yr ago /2	27,674	23,555	43,071
Avg Weight	3.61	4.74	6.14
% of total /1	29%	25%	46%

To date/2003	638,523	598,096	1,202,021
To date/2002	753,682	636,363	1,220,158

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 5-Jul-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	143,589	1,019	1,179	2,198	340
AVG WT	5.24	3.41	7.78	5.03	6.43
LAST WEEK	165,296	1,474	1,544	3,018	407
SAME WK YR AGO	136,949	1,137	1,037	2,174	354
AVG WT	5.08	3.69	7.91	5.70	6.57
TO-DATE/2003	4,092,812	43,887	36,491	80,378	11,241
TO-DATE/2002	4,156,959	48,212	35,970	84,182	11,703

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.9 million head. Estimated U.S. slaughter for this period 145.3 million head or 15.6 million head less than or 90% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JULY 08, 2003
PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE	RANGE
Muscovy Ducks - Drakes	.70 - .90	Geese
Pekin Ducks	3.75 - 5.00ea.	9-14 LBS .60 - .80
Red Fowl 4-5 LBS	.50 - .60	Pigeons 2.70 - 3.00ea.
Red Fowl 5-6 LBS	.60 - .90	White Pigeons 3.90 - 4.10ea.
Crossbred Fowl 5-9 LBS	.70 - .90	Rabbits
Crossbred Roasters 4-6 LBS	.50 - .60	4-6 LBS 1.20 - 1.50
Crossbred Roasters 7-11 LBS	.45 - .60	6-9 LBS .90 - 1.10
Guinea Fowl	.90 - 1.00	Bunnies 1.00 - 3.00ea.
Banty Roasters	3.75 - 5.00ea.	Guinea Pigs 6.50 - 8.00ea.
Banty Hens	2.00 - 3.00ea.	Goats 55.00 - 65.00ea.
Leghorn Hens	.03 - .05	Kid Goats 20.00 - 30.00ea.
Silkie	2.00 - 3.00ea.	Doves 4.75 - 5.00ea.
		Total Coops Sold 476

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 07-JUL-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	57-63	61-63
VACUUM PACKED (6-9 PER BOX)	55-86	68-70

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was moderate to fairly good. Weights were in the desirable range. Schedules part-time to full time this week. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 07-JUL-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY	31 143.4	158.0	91%	5.16
JUNE	7 157.8	159.0	99%	5.23
	14 160.7	161.3	100%	5.34
	21 161.7	161.0	100%	5.12
	28 167.3	160.4	104%	5.37
JULY	5 145.3	160.9	90%	5.24
YEAR TO DATE	4142.6	4204.4	99%	
JULY	12 160.4			
	19 160.8			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	07/12/03	07/05/03	% CHG	00/00/02	% CHG
Broilers	160,099	140,049*	+14	158,616*	+01
Cattle	740	628	+18	711*	+04
Hogs	1,789	1,476	+21	1,776*	+01
Under Federal Inspection					
* ACTUAL					

NATIONAL CANNER FOWL MARKET Majority prices were unchanged to slightly higher on both light and heavy cannery when compared to a week earlier. Demand was mostly moderate for the mostly light but sufficient offerings; with additional supplies of heavy cannery held with confidence. The undertone was seasonal but generally steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
20-24 MAJORITY 23-24	29-36 MAJORITY 32.5-34

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
22-26 MAJORITY 25.5-26	31.5-38 MAJORITY 34-36.5

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Majority values were slightly higher when compared to a week earlier. Offerings of spent hens were at least adequate to fully adequate for current trade needs. Demand was light to no better than fair. Processing schedules were normal. Opinions on removal cost were steady.

	RANGE	MAJORITY
REMOVAL COST	0-12	9-11

SOUTH CENTRAL LIGHT LIVE HEN Salvage values were too few sales to report prices. Movement of spent hens were at least adequate for trade needs. Demand was fair to moderate. Processing schedules for next week were reported as generally normal. Trade sentiment on removal cost was generally steady.

	RANGE	MAJORITY
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Values were unchanged compared to last week. Offerings were at least fully adequate to mostly burdensome for the light to moderate demand. Rendering operators were reporting incoming supplies of spent hens as very heavy as producers search all available avenues of disposal. Opinions of values were steady.

	RANGE	MAJORITY
REMOVAL COST	0-11	10-11

WEST COAST LIGHT Plants worked moderate schedules. Offerings generally adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 14 -JUL-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair for the at least adequate offerings. Finished product supplies were about adequate. Processing schedules were mostly normal. The undertone was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

SOUTH CENTRAL HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for adequate offerings of spent heavy hens. Finished product sales were moderate. Schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	